

ELECTRONICALLY FILED  
FEBRUARY 23, 2007

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*Counsel for the Official Committee of Equity Security  
Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
Debtor )

In re: ) BK-S-06-10726-LBR  
USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10727-LBR  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10728-LBR  
USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10729-LBR  
USA SECURITIES, LLC, ) Chapter 11  
Debtor. )

**Affects**

☐ All Debtors )  
☐ USA Commercial Mortgage Co. ) Date: N/A  
☐ USA Securities, LLC ) Time: N/A  
☐ USA Capital Realty Advisors, LLC )  
☐ USA Capital Diversified Trust Deed )  
☒ USA Capital First Trust Deed Fund, LLC )

**CERTIFICATE OF SERVICE SEVENTH COVER SHEET APPLICATION FOR  
ALLOWANCE AND PAYMENT OF MONTHLY INTERIM COMPENSATION AND  
REIMBURSEMENT OF EXPENSES TO SHEA & CARLYON, LTD., SPECIAL (LOCAL)  
COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA  
CAPITAL FIRST TRUST DEED FUND, LLC FOR THE MONTH OF JANUARY, 2007  
(AFFECTS USA CAPITAL FIRST TRUST DEED FUND, LLC)**

1           1.       I HEREBY CERTIFY that on the 23rd day of February, 2007, I served the  
2 following document:

3           Seventh Cover Sheet Application for Allowance and Payment of Monthly Interim  
4 Compensation and Reimbursement of Expenses to Shea & Carlyon, Ltd. Special  
5 (Local) Counsel to the Official Committee of Equity Security Holders of USA Capital  
6 First Trust Deed Fund, LLC For the Month of December, 2006 (Affects USA Capital  
First Trust Deed Fund, LLC)

7           2.       I served the above named document(s) by the following means to the persons  
8 as listed below:

9           ☒ a.   **ECF System.** See attached Notice of Electronic Filing attached hereto.

10          ☒ b.   **United States mail, postage full prepaid to the following FTDF**  
11 **Committee Member:**

12                   Richard G. Woudstra Revocable Trust  
13                   Richard G. Woudstra Trustee  
14                   PO Box 530025  
Henderson, NV 89053-0025

15          ☐ c.   **Personal service.**

16                   I personally delivered the documents to the persons at these addresses:

17                   ☐ For a party represented by an attorney, delivery was made by handing  
18 the document(s) at the attorney's office with a clerk or other person in  
19 charge, or if no one is in charge, by leaving the document(s) in a  
20 conspicuous place in the office.

21                   ☐ For a party, delivery was made by handing the document(s) to the party  
22 or by leaving the document(s) at the person's dwelling house or usual  
23 place of abode with someone of suitable age and discretion residing  
there.

24          ☐ d.   **By direct email to the following FTDF Committee Members:**

25                   Robert E. Taylor  
26                   Chuck Heinrichs  
27                   198 El Pajaro  
Newbury Park, CA 91320

John H. Warner, Jr.  
2048 North Chettro Trail  
St. George, UT 84770-5345

Mary Ellen Moro  
1009 8<sup>th</sup> Street  
Manhattan Beach, CA 90266

John Goings  
PO Box 174  
Mansonville, CO 80541

Wen Baldwin Separate Property Trust  
Wen Baldwin, Trustee  
365 Dooley Drive  
Henderson, NV 89015

☐ e. By fax transmission.

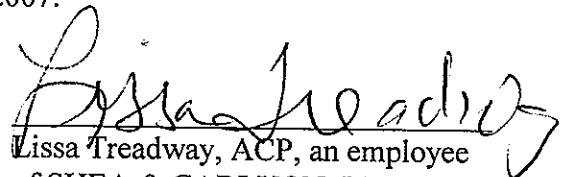
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. By messenger.

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 23rd day of February, 2007.

  
Lissa Treadway, ACP, an employee  
of SHEA & CARLYON, LTD.

**File a Motion:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

Type: bk Chapter: 11 v Office: 2 (Las Vegas)  
Judge: lbr Assets: y  
Case Flag: EXHS, BAPCPA, LEAD, JNTADMN, APPEAL, FeeDueVP

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 2/22/2007 at 3:27 PM PST and filed on 2/22/2007

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY  
**Case Number:** 06-10725-lbr  
**Document Number:** 2873

**Docket Text:**

Application for Compensation /*Seventh Cover Sheet Application* for SHEA & CARLYON, LTD., Fees: \$93,386.50, Expenses: \$5,103.54. Filed by SHLOMO S. SHERMAN (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\7th fee statement.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=2/22/2007] [FileNumber=7808792-0]  
[4b248817b376401768e7473a05f1445970c31cf234c662566779a307bef52b2ed569  
819da60c506d86fd4326cd6acf621310d73435b5b555ec6ebf4390e3d78d]]

**06-10725-lbr Notice will be electronically mailed to:**

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